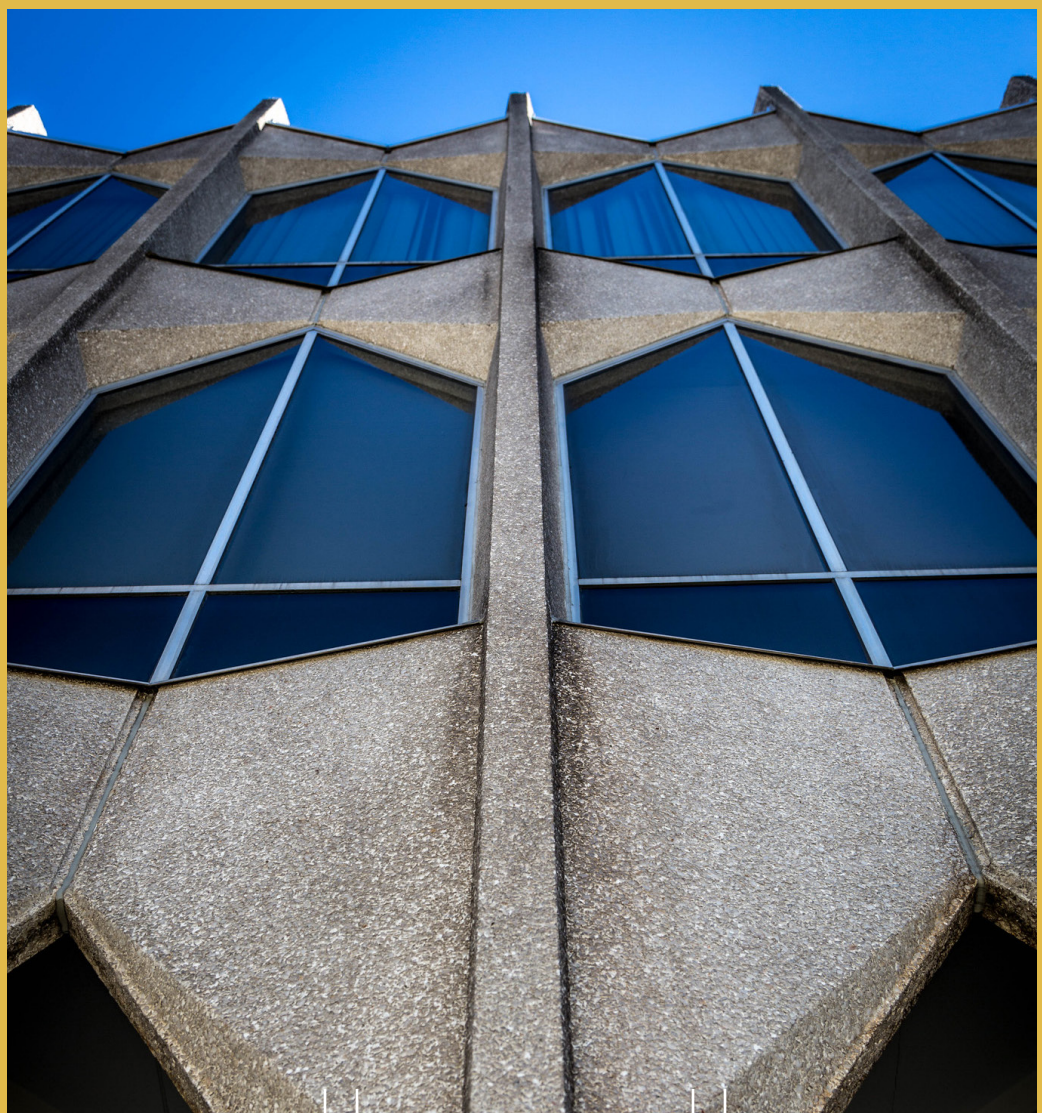
Technical Assistance Providers



Technical Assistance Providers

Center for Community-Based Enterprise
c2be.org

Detroit Community Wealth Fund
detroitcommunitywealth.org

Michigan Center for Employee Ownership (MICEO)
miceo.org

Michigan Small Business Development Center
michigansbdc.org

Small Business Administration (SBA)
sba.gov

Detroit Justice Center Economic Equity Practice
detroitjustice.org/economic-equity

Greenwich Capital Group
greenwichgp.com

Prairie Capital Advisors
prairiecap.com

Business Brokers

The Capital ESOP Group - UBS
Nick Francia
nick.francia@ubs.com

Transworld Business Advisors of Birmingham
tworld.com/birmingham

Lisa Stephens
248-590-1377
stephens@tworld.com

Financing

Shared Capital Cooperative

Financing for Conversions Worker-Ownership

A national loan fund and federally certified Community Development Financial Institution (CDFI) that provides financing to cooperative businesses and housing throughout the US.

(612) 767-2100
info@sharedcapital.coop

Concerned Capital

Financing and technical assistance for Employee Ownership

A national organization that uses economic development tools – ranging from working capital loans, hiring tax credits, and employee training to help small businesses grow.

(213) 787-4532
bdobb@concernedcapital.org
tduran@concernedcapital.org

Greenwich Capital Group

Financing and technical assistance for ESOPS

A local firm that can assist ESOP Trustees by providing transaction consulting, valuation advisory, strategic options analysis, and other services.

greenwichgp.com
248-480-2033
bhock@greenwichgp.com

Detroit Community Wealth Fund

Non-extractive financing and technical assistance for worker-owner conversions

A Detroit-based non-profit lending that supports business owners and employees through the worker ownership conversion process, and financing up to $1.5 Million.

detroitcommunitywealth.org
info@detroitcommunitywealth.org

Detroit Development Fund

Financing for start-up and existing businesses in Detroit, Hamtramck, and Highland Park.

A community development finance institution based in Detroit that provides micro and small business loans ranging from $5,000 to $250,000 to small businesses in Detroit, Highland Park, and Hamtramck.

detroitdevelopmentfund.com
(313) 463-6995

Vanessa Holsey
vholsey@detroitdevelopmentfund.com

Opportunity Resource Fund

Financing for start-up and existing businesses in Michigan.

Provides loans to create equitable, economic and sustainable opportunities throughout Michigan.

Tyler Petersen
tpetersen@oppfund.org

Financial Advisors

SE Michigan SCORE
SCORE Southeast Michigan mentors are experienced entrepreneurs, corporate managers, and executives with a diverse set of industries and specialties who volunteer their experience and knowledge to help small business professionals.

semichigan.score.org

LPL Financial
Gary Gilgen, Wealth Manager
(248) 710-8990
ggilgen@yfwusa.com

Legal Assistance

Deborah Groban Olson, Attorney at Law, PLLC
esoplaw.com

Deborah Olson
(313) 300-6517
deb@esoplaw.com

Ferguson & Widmayer, P.C.
fw-pc.com

Warren Widmayer
(734) 662-0222
fwpc@fw-pc.com

Maddin, Hauser, Roth & Heller, P.C.
maddinhauser.com

William Sigler
(248) 827-1865
wsigler@maddinhauser.com

SES ESOP strategies
sesesop.com

Jim Steiker
(616) 752-2000
jgs@sesesop.com

Warner Norcross + Judd LLP
wnj.com

Justin W. Stemple
(616) 752-2000
jstemple@wnj.com

ESPO Trustee/Fiduciary Support

Prudent Fiduciary Services

fiduciaryservices.com

Miguel Paredes
(626) 549-1410
mparedes@fiduciaryservices.com

Ventura ESOP Fiduciary Services

venturaesop.com

Alex Perry
(810) 265-3864
aperry@venturaesop.com